

Tuesday, September 20, 2016

The Probate Examiner's Office recommends approval of the following Probate matters: None.

The following Probate matters have been continued at the request of the Petitioner or the Petitioner's attorney:

None.

The following Probate matters are off calendar:

None.

Note: Page 5, Slaton Guardianship 13CEPR00870, will be heard in Dept. 54.

Appearance of counsel is recommended for all remaining Probate matters set for hearing. Thank you.

1 Erna Mae Taylor (CONS/E)

Case No. 0534709

Attorney Johnson, Summer A. (for Karen Marie Metzler – Conservator)

Probate Status Hearing RE: Cash on Hand and the Real Property

DOD: 08/23/2016	KAREN METZLER, was appointed Successor	NEEDS/PROBLEMS/COMMENTS:
	Conservator of the Persona and the Estate,	
	without bond on 01/06/2015.	Note: Status Hearing Re: the Petition for
	•	Termination of Conservatorship
Cont. from	Letters issued on 01/09/2015	Proceedings of Deceased Conservatee:
Aff.Sub.Wit.	A \$ \$ - O \$ - \$ 00 /00 /0015 \$ \$ 10 \$ 10 \$	• Tuesday, 02/21/2017 at
	Minute Order of 09/22/2015 set this Status	9:00a.m. in Dept. 303
Verified	Hearing Regarding Cash on Hand and the Real Property.	7.00d.iii. iii Depi. 303
Inventory	Minute Order states the Court read and	Pursuant to Local Rule 7.5 if the required
PTC	considered the status report, and the Court	documents are filed 10 days prior to the
Not.Cred.	is convinced that the fair rental value is	hearings on the matter the status hearing
Notice of	equal to or less than the monies already	will come off calendar and no
Hrg	being paid to maintain the property. The	appearance will be required.
Aff.Mail	current amount of the cash on hand is	
Aff.Pub.	\$616.00. Ms. Johnson will prepare a yearly	
Sp.Ntc.	informal accounting, verified by her client.	
Pers.Serv.	Declaration of Conservator Karen Metzler	
Conf.	Regarding Informal Accounting of	
Screen	Conservatorship Cash Account and Status	
Letters	Concerning Conservatee's Real Property	
Duties/Supp	filed 09/15/2016.	
Objections		
Video		
Receipt		
CI Report		
9202	-	
Order	1	
Aff. Posting		Reviewed by: LV
Status Rpt		Reviewed on: 09/15/2016
UCCJEA		Updates: 09/19/2016
Citation		Recommendation:
FTB Notice		File 1- Taylor
		1

1

2 Adam Flavio Carbajal (GUARD/P)

Case No. 10CEPR00008

Guardian: Alfredo Garcia (pro per – maternal grandfather)

Guardian: Maria Alvarez-Garcia (pro per – maternal grandmother)

Petitioner: Alfonso Delgado, JR (pro per – maternal uncle)

Petition for Appointment of Guardian of the Person

			ALFONSO DELGADO, JR., maternal uncle,	NEEDS/PROBLEMS/COMMENTS:
			is petitioner and requests appointment as	
			Co-Guardian.	Need proof of personal service of the Notice of
			MARIA ALVAREZ-GARCIA, maternal	Hearing along with a copy of
Со	nt. from 080916		grandmother and ALFREDO GARCIA,	the Petition or Consent and
	Aff.Sub.Wit.		maternal grandfather, were appointed as	Waiver of Notice or
1	Verified		co-guardians on 5/3/10.	Declaration of Due Diligence
	Inventory			for: a. Flavio Carbajal (father) –
	PTC			unless the court dispenses
	Not.Cred.			with notice.
1	Notice of			b. Adam Carbajal (minor,
	Hrg			age 12)
	Aff.Mail	Χ		2. Need proof of service of the
	Aff.Pub.			Notice of Hearing along with
	Sp.Ntc.			a copy of the Petition or
✓	Pers.Serv.	W/		Consent and Waiver of Notice or Declaration of Due
1	Conf.			Diligence for:
	Screen			a. Paternal grandfather –
✓	Letters			unless the court dispenses
✓	Duties/Supp			with notice. b. Angelica Notato (paternal
	Objections			grandmother) – unless the
	Video			court dispenses with notice.
	Receipt			nonce.
	CI Report			
	9202			
✓	Order			
	Aff. Posting			Reviewed by: KT
	Status Rpt			Reviewed on: 9/9/16
✓	UCCJEA			Updates:
	Citation			Recommendation:
L	FTB Notice			File 2- Carbajal
				2

3 Angelina Delgado & Kaylynne Lenard (GUARD/P)

Case No. 11CEPR00559

Guardian: Alfredo Garcia (pro per – maternal grandfather)

Guardian: Maria Alvarez-Garcia (pro per – maternal grandmother)

Petitioner: Alfonso Delgado, JR (pro per – maternal uncle)

Petition for Appointment of Guardian of the Person

			ALFONSO DELGADO, JR., maternal uncle, is	NEEDS/PROBLEMS/COMMENTS:
			petitioner and requests appointment as Co- Guardian.	Continued from 8/9/16
			Oddididii.	
Со	nt. from 080916		MARIA ALVAREZ-GARCIA, maternal grandmother and ALFREDO GARCIA,	3. Need Notice of Hearing.
✓	Aff.Sub.Wit. Verified		maternal grandfather, were appointed as co- guardians on 8/30/11	Need proof of personal service of the Notice of
	Inventory		Please see petition for details.	Hearing along with a copy of the Petition or Consent
	PTC			and Waiver of Notice or
	Not.Cred.			Declaration of Due Diligence for:
	Notice of Hrg	Χ		c. Kevin Lenard (father) – unless court dispenses
	Aff.Mail	Χ		with notice.
	Aff.Pub.			d. Rosario G. Delgado
	Sp.Ntc.			(mother) – unless court
	Pers.Serv.	Χ		dispenses with notice.
✓	Conf. Screen			5. Need proof of service of
✓	Letters			the Notice of Hearing along with a copy of the Petition
✓	Duties/Supp			or Consent and Waiver of Notice or Declaration of
	Objections			Due Diligence for:
	Video Receipt			c. Paternal grandparents – unless the court
✓	CI Report			dispenses with notice.
	9202			
✓	Order			
	Aff. Posting			Reviewed by: KT
	Status Rpt			Reviewed on: 9/8/16
✓	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 3- Delgado/ Lenard

4 Alexis Cedano, Victor Cedano, Gabriel Cedano, Noah Cedano, Jayden Cedano, Reyna Cedano, Victoria Cedano, Jonah Cedano (GUARD/P) Case No. 11CEPR00795

Guardian: Nicole Tafoya (pro per)
Petitioner: Rosemary Sendejas (pro per)
Petitioner: Paul Sendejas (pro per)

Petition for Visitation

✓ Verified states the Court orders the Court Investigator to meet with Paul Sendejas, Nicole Tafoya, and the minor Jonah to report back as to safety concerns if visitation were to		Petition for Visitation					
SENDEJAS, father and step-mother, are petitioners. Cont. from 080216 Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Verified Aff.Mail Aff.Pub. Sp.Nic. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Senders Afgressing Status Rpt UCCJEA Senders Afgressing This petition is as to JONAH CEDANO only. Continued from 8/2/16. Minute orde states the Court orders the Court Investigator to meet with Paul Sendejas, Nicole Tafoya, and the minor Jonah to report back as to safety concerns if visitation were to occur, and as to whether or not any visitation should be supervised or unsupervised. The Court orders Nicole Tafoya not to speak with the minor Jonah about this matter. Reviewed by: KT / sef Reviewed on: 9/8/16 Updates: 9/15/2016			PAUL SENDEJAS and ROSEMARY	NEEDS/PROBLEMS/COMMENTS:			
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PTC	✓						
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CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Reviewed by: KT / sef Reviewed on: 9/8/16 Updates: 9/15/2016		Video					
9202		Receipt					
Order Aff. Posting Status Rpt UCCJEA Reviewed by: KT / sef Reviewed on: 9/8/16 Updates: 9/15/2016		CI Report					
Aff. Posting Status Rpt UCCJEA Reviewed by: KT / sef Reviewed on: 9/8/16 Updates: 9/15/2016		9202					
Status Rpt UCCJEA Reviewed on: 9/8/16 Updates: 9/15/2016		Order					
UCCJEA Updates: 9/15/2016		Aff. Posting		Reviewed by: KT / sef			
		Status Rpt		Reviewed on: 9/8/16			
Citation Recommendation:		UCCJEA		Updates: 9/15/2016			
		Citation		Recommendation:			
FTB Notice File 4- Cedano		FTB Notice		File 4- Cedano			

Attorney Guardians Terri L. McCracken (for Petitioners Amie Eliza Visser and Jay Matthew Visser) Roy Oken and Doreen Oken (Pro Per, non-relatives)

Petition for Appointment of Guardian of the Person

			relilion for Appointment of Guardian	
			TEMPORARY DENIES ON 0/00/005	NEEDS/PROBLEMS/COMMENTS:
			TEMPORARY DENIED ON 8/23/2016	This matter will be heard
			JAY VISSER and AMIE VISSER, non-	in Department 54.
Co	nt. from		relatives, are Petitioners.	
√	Aff.Sub.Wit. Verified		~Please see Petition for details~	There is no vacancy in the office of Guardian. Need either a petition for removal
	Inventory			or written resignation from
	PTC			both current guardians, ROY OKEN and DOREEN
	Not.Cred.			OKEN , to be filed with the
✓	Notice of Hrg			Court.
✓	Aff.Mail	W/O		2. Notice of Hearing filed 8/3/2016 does not show the
	Aff.Pub.			notice was served with a
	Sp.Ntc.			copy of the Petition for
✓	Pers.Serv.			Appointment of Guardian as required.
✓	Conf. Screen			·
✓	Letters			~Please see additional page~
✓	Duties/Supp			
	Objections			
	Video Receipt			
√	CI Report			
✓	Clearances			
✓	Order			
	Aff. Posting			Reviewed by: LEG
	Status Rpt			Reviewed on: 9/14/16
✓	UCCJEA			Updates: 9/16/16
	Citation			Recommendation:
	FTB Notice			File 5 – Slaton
				_

5 Additional Page, Penny Elizabeth Slaton (GUARD/P) Case No. 13CEPR00870

Court Investigator filed on 9/14/2016 Department of Social Services Social Worker's Report.

NEEDS/PROBLEMS/COMMENTS, continued:

- 3. Need proof of personal service at least 15 days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or Consent and Waiver of Notice or Declaration of Due Diligence for:
 - a. Roy Oken (guardian); (Note: Proof of Service by Mail filed 8/3/2016 to Roy Oken is insufficient as personal service is required.)
 - b. Doreen Oken (guardian); (Note: Proof of Service by Mail filed 8/3/2016 to Doreen Oken is insufficient as personal service is required.)
 - c. Elizabeth Slaton (mother.) (Note: Proof of Service by Mail filed 8/3/2016 to the mother c/o Linda Burke is insufficient as personal service directly to the mother is required.)
- 4. Need proof of service by mail of the Notice of Hearing with a copy of the Petition for Appointment of Guardian, or Consent to Appointment of Guardian and Waiver of Notice, or a Declaration of Due Diligence, for:
 - Zachary Bluestone, half-sibling, if age 12 or over;
 - Evan Bluestone, half-sibling, if age 12 or over.

6 Alyissa Esparza & Haylee Esparza (GUARD/P) Case No. 14CEPR00451 Petitioner Esparza, Fernando Salazar (Pro Per – Father)

Guardian Campbell, Susan (Pro Per – Objector)

Petition for Termination of Guardianship

	FERNANDO ESPARZA, father, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
	· · ·	NEEDS/TROBLEMS/COMMENTS.
Cont. from 070516,	Please see petition for detials	Minute Order of 08/02/2016: Examiner notes provided in open court.
080216		1 Attached to the Netice of
Aff.Sub.Wit.		1. Attached to the Notice of Hearing filed 07/14/2016 is a
✓ Verified		declaration signed by the petitioner. If the petitioner's
Inventory		intent is that the Court
PTC		consider this declaration, it
Not.Cred.		must be filed as a stand-
✓ Notice of		alone document and not
Hrg		attached to the notice of
✓ Aff.Mail		hearing.
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
✓ Objections		
Video]	
Receipt		
✓ CI Report		
9202		
✓ Order		
Aff. Posting		Reviewed by: LV
Status Rpt		Reviewed on: 09/14/2016
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 6- Esparza

7 Polly Ann White (Estate)

Case No. 14CEPR00469

Attorney Attorney

FTB Notice

Heather H. Kruthers (for Public Administrator)

Catherine A. Amador (for former Dearil White, Administrator)

Petition for Settlement of First and Final account; Petition for Final Distribution and for Allowance of Compensation for Ordinary and Extraordinary Services

Extraordinary Services				
DOD: 12/13/2013		′2013	DEARIL WHITE , son and Administrator, is	NEEDS/PR
			Petitioner.	Continue
			Account period: 12/12/2014 - 5/1/2016	Order sta
			Accounting - \$150,000.00	represent
Со	ont. from 0	63016,	Beginning POH - \$150,000.00 Ending POH - \$150,000.00	to contac
080	0216		= (no cash; real property in Riverdale;)	Dearil Wh
	Aff.Sub.V	Vit.	ino cash, real property in liveracie,	forthwith
✓	Verified		Administrator - waives	Administre the minut
✓	Inventor	У	Attorney - \$5,500.00	Administro
√	PTC		(statutory; to be paid as a lien on estate real property;)	take poss
✓	Not.Cred	d		Court furt information
\	Notice o	of	Attorney X/O - \$3,037.50 (per Declaration filed 5/20/2016; for unlawful detainer action related to	to be turn Administra
✓	Aff.Mail	W /	estate real property; Attorney Abrams' fees and costs advanced attached as	<u>Note</u> : Lett
	Aff.Pub.		Exhibit "A"; to be paid as a lien on	Administra
\	Sp.Ntc.		estate real property;)	ADMINIST
	Pers.Serv	1.	Costs - \$1,450.00	Note: Plea Page for s
	Conf.		(filing fees, probate referee,	Administra
	Screen	10/10/14:	publication, certified copies; to be	and Requ
		12/12/14; amended 042216	paid as a lien on estate real property;)	9/14/2016
	Duties/S	ирр	Dept. of Health Care - \$23,160.33	
	Objectio		(to be paid as a lien on estate real property;)	~Plec
	Video		= property,	~ried
	Receipt		Distribution pursuant to intestate	
	CI Repoi	rt	succession and Assignment of Interest	
✓	9202		filed 6/23/2016 by SAM WHITE is to:	
✓	Order		DEARIL WHITE – entire estate consisting of 100% interest in real	
	Aff. Posti	ing	property in Riverdale.	Reviewed
Status Rpt			<u> </u>	Reviewed
	UCCJEA		~Please see additional page~	Updates:
	Citation			Recommo
		I	•	I

NEEDS/PROBLEMS/COMMENTS:

Continued from 8/2/2016. Minute
Order states counsel [Amador]
represents that she has been unable
to contact her client. The Court orders
Dearil White removed as Administrator
forthwith and appoints the Public
Administrator. Letters are to issue from
the minute order. The Public
Administrator is not required to take
any action at this time other than to
take possession of the assets. The
Court further orders that any and all
information concerning the estate is
to be turned over to the Public
Administrator by 8/9/2016.

Note: Letters of Successor Administration issued to the PUBLIC ADMINISTRATOR on 8/11/2016.

Note: Please see Second Additional Page for summary of Report of Public Administrator Regarding Estate Assets and Request for Discharge filed 9/14/2016.

~Please see additional page~

Reviewed by: LEG
Reviewed on: 9/13/16
Updates: 9/16/16
Recommendation:
File 7- White

7 First Additional Page, Polly Ann White (Estate) Case No. 14CEPR00469

Declaration in Support of Attorneys' Compensation for Extraordinary Services filed by CATHERINE AMADOR on 5/20/2016 states:

- The estate has one asset, a parcel of real property in Riverdale, California, containing a single family residence and ~8.5 acres of farm land;
- The Decedent allowed her niece, **MERCEDEZ WHITE**, to reside at the residence free of charge during the latter part of her life; Ms. White remained after Decedent's death;
- The property was subject to a reverse mortgage, which had become due and payable in full upon Decedent's passing, and the estate had no funds with which to pay the balance;
- Petitioner engaged PASCUZZI, PASCUZZI & STOKER, APC, to prosecute an unlawful detainer action to remove Ms. White and her boyfriend from the property; Attorney ROBERT ABRAMS performed the necessary work; a complaint was filed on March 19, 2015; Ms. White eventually filed an answer, and the matter was set for trial; after hearing the testimony and considering the evidence, the Court found in favor of MERCEDEZ WHITE, on the ground that Decedent had given her permission to reside on the property for an unspecified period of time; the Court interpreted this to mean she could remain there until Decedent's estate was distributed; after that, the new owner would have the right to demand that she vacate the residence.

NEEDS/PROBLEMS/COMMENTS, continued:

The following issues remain pertaining to the First and Final Account of the former Administrator:

- 1. Court records show a *Notice of Lien* filed 12/15/2014 against **DEARILL ANTHONY WHITE** in the sum of **\$36,547.07** plus **\$5.00**/day owed to creditor Fresno County DCSS. Paragraph 25 of the *Petition* regarding proposed distribution to **DEARIL WHITE** is silent on the status of the lien, and whether the estate distribution is subject to such lien in addition to the first, second, and third liens in the proposed distribution.
- 2. Creditor's Claim was filed 4/15/2016 by Department of Health Care Services in the amount of \$23,160.33. Paragraph 8 of the Petition states the Department of Health Care Services has consented to distribution of the estate with "Lien Order" in favor of the State of California in the full amount of its claim with interest at the rate of 7% per annum from the date of the Order for Distribution, payable in monthly installments to be determined by the Department of Health Care Services, until paid in full, but all due and payable upon (1) the death of distributees, (2) the sale or transfer of the property, (3) payoff through an escrow, or (4) a default in payments. Need written consent from the Department of Health Care Services to the proposed lien and the repayment terms of the proposed lien to be filed with the Court.
- 3. Court records show a Notice of Lien filed 12/15/2014 against SAM WHITE, JR. in the sum of \$88,667.38 plus \$30.00/day owed to creditor Fresno County DCSS. Assignment of Interest filed 6/23/2016 by SAM WHITE, Decedent's son, appears to be improper unless it is demonstrated that upon SAM WHITE having accepted his interest in the estate prior to assignment, he satisfied the Fresno County DCSS lien. SAM WHITE, as Decedent's son and an estate heir, accepts his interest in the estate first, and following his acceptance is then assigning it away, such that it appears SAM WHITE must satisfy the lien of \$88,667.38 plus \$30.00/day, prior to his written assignment of his interest to the other estate heir, DEARIL WHITE.

~Please see additional page~

7 Second Additional Page, Polly Ann White (Estate) Case No. 14CEPR00469

Report of Public Administrator Regarding Estate Assets and Request for Discharge filed 9/14/2016 states:

- On 8/2/2016, the Court removed Dearil White as administrator and appointed the Public Administrator (PA) as successor administrator of the decedent's estate. The minute order from that date reads, "The Public Administrator is not required to take any action at this time other than to take possession of the assets." The matter was continued to 9/20/2016.
- A review of the file provided the following information: The only asset of the estate was real
 property (declared by attorney Catherine A. Amador in a statement filed 4/8/2015.) There are
 two heirs, one of which assigned his interest in the estate to the other (declared by attorney
 Amador in a statement filed 4/14/2016.)
- The property was "technically in default on a reverse mortgage obtained by the Decedent (4/14/2016 statement.)
- The Public Administrator obtained the following information: Review of the 6/30/2016, Petition for Settlement of First and Final Account reports one asset, a real property located on Garfield Avenue in Riverdale valued at \$150,000.00;
- On or about 7/12/2016, the Fresno County Recorder's Office recorded the Trustee Deed upon Sale of the aforementioned property. The Trustee was requested and recorded by MRO INVESTMENT LNC., which is owned by MICHAEL OSBORNE. The amount listed that was paid to the Grantee was \$122,600.00, and the unpaid debt amount listed was \$281,207.38. Since the only asset of the estate was the aforementioned real property, and due to Trustee's sale, that asset no longer belongs to the decedent and/or her estate, the Public Administrator requests that she be discharged as the administrator.

NEEDS/PROBLEMS/COMMENTS for PUBLIC ADMINISTRATOR:

- 1. Need Notice of Hearing of the Report of Public Administrator Regarding Estate Assets and Request for Discharge and proof of 15 days' mailed service of the Notice of Hearing with a copy of the Report for the **DEPARTMENT OF HEALTH CARE SERVICES**, per the Request for Special Notice filed 4/15/2016 pursuant to Probate Code §§ 1250 and 1252, and as creditor with an unpaid claim pursuant to Probate Code § 11000(a)(5).
- 2. Need Notice of Hearing of the Report of Public Administrator Regarding Estate Assets and Request for Discharge, and proof of mailed service of 15 days' notice prior to hearing pursuant to Probate Code §§ 11000 and 11601 for the following persons:
 - CATHERINE AMADOR, Attorney of record for DEARIL WHITE;
 - **DEARIL WHITE**, son;
 - **SAM WHITE, JR.**, son.

8 Nabella Evangelina Varela (GUARD/P) Case No. 14CEPR01034

Petitioner Doloris, Roman N. (Pro Per – Father)

Attorney Hopper, Cindy J. (for Dale and Evangilna McAnulty - Guardians)

Petition for Visitation

			ROMAN N. DOLORIS, father, is petitioner. (see Examiner Note) Please see petition for details	NEEDS/PROBLEMS/COMMENTS: Note: Initial Petition for Guardianship filed 11/12/2014, which established this
Со	nt. from 070516),	<u>rieuse see peillion foi deidlis</u>	guardianship, lists Manuel Edward Varela, as the father.
	216	•		Naka Markawa al Grandus alla an Barkisia
	Aff.Sub.Wit.			Note: Maternal Grandmother, Patricia Vargas filed a Petition for Visitation on
✓	Verified			07/06/2016. Hearing was continued
	Inventory			from 08/11/2016 to 09/29/2016.
	PTC			Minute Order of 08/02/2016: Examiner
	Not.Cred.			notes provided in open court.
✓	Notice of Hrg			Minute Order of 07/05/2016: McAnulty's
✓	Aff.Mail	w/		received Mr. Doloris' paperwork on 06/23/2016. Mr. Doloris is to file the birth
	Aff.Pub.			certificate. No further notice needs to made for Evangelina McAnulty and Dale
	Sp.Ntc.			McAnulty. Objections need to be filed by
	Pers.Serv.			07/19/2016.
	Conf.			
	Screen			For Guardians:
	Letters			1. Need proof of service of Response
	Duties/Supp			to Petition filed 06/27/2016 served
	Objections			on petitioner, Roman N. Doloris.
	Video			
	Receipt			
	CI Report			
	9202			
	Order	Χ		Paviouad by IV
	Aff. Posting Status Rpt			Reviewed by: LV Reviewed on: 09/15/2016
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 8- Varela

Attorney: Stanley J. Teixeira (for Administrator Laura Kuhne-Ilrigoyen)

Probate Status Hearing RE: Filing of the First or Final Account

DOD: 9/10/14	LAURA KUHNE-IIRIGOYEN was	NEEDS/PROBLEMS/COMMENTS:
	appointed as Administrator with full	
	IAEA authority and bond set at \$245,000	<u>Page 9B</u> is the Reconsideration of
	on 1/7/15.	Allowance of Creditors Claim.
Cont. from 030716,	Bond filed on 1/8/15.	1. Need current written status report
041916, 060716 Aff.Sub.Wit.	Letters issued on 1/8/15.	pursuant to Local Rule 7.5 which states in all matters set for status
Verified	Inventory and appraisal filed on 5/18/15	hearing verified status reports
Inventory	showing the estate valued at	must be filed no later than 10 days before the hearing. Status
PTC	\$229,047.45.	Reports must comply with the
Not.Cred.	Minute order dated 1/7/15 set a status	applicable code requirements.
Notice of	hearing for the filing of the first account	Notice of the status hearing,
Hrg	or petition for final distribution.	together with a copy of the Status
Aff.Mail	Former Status Report filed on 5/24/16	Report shall be served on all necessary parties.
Aff.Pub.	states during the course of	riecessary parties.
Sp.Ntc.	administration, it was learned that the	
Pers.Serv.	IRS has liens on the real property. The	
Conf.	Administrator has retained the services	
Screen	of JLG Tax Resolution in order to	
Letters	compromise the amounts claimed by	
Duties/Supp	the IRS. It is estimated that the resolution of the tax liens may take an	
Objections	additional 60 days or so. The real	
Video	property will have to be sold in order to	
Receipt	meet the obligations of the estate.	
CI Report	In addition to this, the practice	
9202	administrator for the decedent's law	
Order	practice has not yet filed a final report	
Aff. Posting	and it is unknown as to whether the	Reviewed by: KT / LEG
Status Rpt	estate will be the recipient of any	Reviewed on: 9/8/16
UCCJEA	proceeds from the law corporation.	Updates: 9/15/16
Citation] -	Recommendation:
FTB Notice		File 9A- Irigoyen

9A

Attorney

J. Stanley Teixeira (for Administrator Laura Kuhne-Ilrigoyen)

Reconsideration of Allowance of Creditor's Claim

DC	D: 9/10/14	LAURA KUHNE-IIRIGOYEN, spouse, was	NEEDS/PROBLEMS/COMMENTS:
		appointed as Administrator with full IAEA	
		authority and bond set at \$245,000.00 on	 Final Inventory and
		1/7/2015.	Appraisal filed 5/18/2015
Co	nt. from	LAURA KUHNE-IIRIGOYEN submitted for the	includes real property at
	Aff.Sub.Wit.	Court's review an Allowance of Creditor's	2131 Amador Street,
	Verified	Claim in the sum of \$46,515.62 for expenditures	Fresno, CA, APN 446-131-
	Inventory	made by her during estate administration	16. Need additional
	PTC	relating to 2131 Amador Street, Fresno, CA,	documentation or
	Not.Cred.	and 2133 Amador Street, Fresno, CA.	justification for allowing
	Notice of	Order on Allowance or Rejection of Creditor's	reimbursement of
	Hrg	Claim filed 9/15/2016 set this hearing on	expenses paid in relation
	Aff.Mail	9/20/2016, finding that the Court has	to real property located at 2133 Amador Street,
	Aff.Pub.	considered the claim and the claim shall be	Fresno, CA, which real
	Sp.Ntc.	reconsidered at the hearing. The Allowance or	property is not appraised
	Pers.Serv.	Rejection of Creditor's Claim submitted by	as part of the estate assets
	Conf.	Administrator Laura Kuhne-Irigoyen seeking to	inventoried on the Final
	Screen	allow \$46,515.62 shall be supported by	Inventory and Appraisal
	Letters	additional documentation or justification to be	filed 5/18/2015.
	Duties/Supp	provided at the above-stated hearing, for	3. 3, 13, 23 . 3.
	Objections	allowing reimbursement of expenses paid in relation to real property located at 2133	
	Video	Amador Street, Fresno, CA, which real property	
	Receipt	is not appraised as part of the estate assets	
	CI Report	is not appraised as part of the estate assets inventoried on the Final Inventory and	
	9202	Appraisal filed 5/18/2015.	
	Order	Appraisar IIIea 3/10/2013.	
	Aff. Posting	Clerk's Certificate of Mailing filed 9/16/2016	Reviewed by: LEG
	Status Rpt	shows a copy of the Order was mailed to	Reviewed on: 9/15/16
	UCCJEA	Attorney Teixiera on 9/16/2016. [Note: Attorney	Updates: 9/16/16
	Citation	was faxed and emailed a copy on 9/16/16.]	Recommendation:
	FTB Notice		File 9B- Irigoyen

Joyce Gailene Richardson (Estate)

Case No. 15CEPR00182

Bruce, Daniel A. (for Administrator Robert Sean Baker)

Order to Show Cause

DOD: 1/13/15	DOD: 1/13/15			
Cont. from				
Aff.Sub.Wit.				
Verified				
Inventory				
PTC				
Not.Cred.				
Notice of				
Hrg				
Aff.Mail				
Aff.Pub.				
Sp.Ntc.				
Pers.Serv.				
Conf.				
Screen				
Letters				
Duties/Supp				
Objections				
Video				
Receipt				
CI Report				
9202				
Order				
Aff. Posting				
Status Rpt				
UCCJEA				
Citation				
FTB Notice				

ROBERT SEAN BAKER, Son, was appointed Administrator without IAEA and without bond on 6/8/15.

At the hearing on 6/8/15, the Court set a status hearing for 8/9/16 for the filing of the first or final account.

At the status hearing on 8/9/16, there were no appearances and the Court issued this Order to Show Cause to Daniel Bruce as to why he should not be sanctioned for his failure to appear, and to Robert Baker, as to why he should not be removed as Administrator for his failure to file a first or final account. Both are ordered to be personally present in Court or via CourtCall on 9/20/16.

The minute order was mailed to Attorney Bruce and Mr. Baker on 8/9/16.

NEEDS/PROBLEMS/COMMENTS:

Note: Final I&A filed 1/11/16 indicates real property in Del Rey, CA, valued at \$350,000.00. Pursuant to a declaration filed 6/5/15, the mortgage on the property was seriously delinquent at the decedent's death and the Administrator paid out of pocket to stop the non-judicial foreclosure. Administrator is the sole heir; however, various creditor's claims have been filed.

 Need first account or petition for final distribution pursuant to Probate Code §12200 or written status report pursuant to Local Rule 7.5.

Reviewed by: skc

Reviewed on: 9/13/16

Updates:

Recommendation:

File 10- Richardson

Case No. 15CEPR00972

Paul Garoppo (CONS/PE) Case No.

Kharazi, H. Ty (for Paula Jean Whitmire – Daughter – Conservator) Attorney

Order to Show Cause

	PAULA JEAN WHITMIRE, Daughter, was	NEEDS/PROBLEMS/COMMENTS:
	appointed Conservator of the Person	TTEES, I ROBLEMO, COMMILITIO.
	and Estate on 4/12/16 with bond of	1. Petitioner filed an Inventory and
	\$60,720.00. Letters issued on 4/13/16.	Appraisal on 6/20/16; however, it
	=	is deficient as appraisals of
	At the hearing on 4/12/16, the Court set	various personal property items
Aff.Sub.Wit.	a status hearing for the filing of the	(vehicles, firearms, etc.) were not
Verified	Inventory and Appraisal for 8/9/16.	done by the Probate Referee as
Inventory	Petitioner filed an I&A on 6/20/16;	required by Probate Code §§ 2610(c) and 8900.
PTC	however, it is deficient as appraisals of	2810(C) and 8700.
Not.Cred.	various personal property items	The conservator may appraise
Notice of	(vehicles, firearms, etc.) were not done	only cash assets; all other assets
Hrg	by the Probate Referee as required by	must be appraised by the
Aff.Mail	Probate Code §§ 2610(c) and 8900.	Probate Referee.
Aff.Pub.	Evaminar Notas for the begring on	Therefore, need Corrected
Sp.Ntc.	Examiner Notes for the hearing on 8/9/16 pointed out this deficiency and	Inventory and Appraisal pursuant
Pers.Serv.	requested a Corrected I&A or written	to Probate Code §2610 or written
Conf.	status report.	status report pursuant to Local
Screen	<u> </u>	Rule 7.5.
Letters	On 8/9/16, there were no appearances.	
Duties/Supp	The Court issued this Order to Show	Note: It does not appear that the
Objections	Cause to H. Ty Kharazi as to why he should not be sanctioned for his failure	original Order Appointing Probate Conservator contained a Probate
Video	to appear and to Paula Whitmire as to	Referee appointment at #30.
Receipt	why she should not be removed as	Therefore, the Court will appoint
CI Report	conservator for her failure to file the	Probate Referee Steven Diebert
9202	I&A. Both are ordered to be personally	at this time, and may require an
Order	present in Court or via CourtCall on	amended Order.
A# Dooling	9/20/16.	Daviewa d by also
Aff. Posting	The minute order was mailed to	Reviewed by: skc
Status Rpt UCCJEA	Attorney Kharazi and Mr. WHitmire on	Reviewed on: 9/13/16
Citation	8/9/16.	Updates: Recommendation:
FTB Notice	4	File 11- Garoppo
FID NOTICE		* *
		11

12 Leann Moreno, Leo Moreno, IV (GUARD/P)

Case No. 16CEPR00041

Petitioner: Efrain Palma (Pro per – Maternal step-grandfather)

Petition for Appointment of Guardian of the Person (as to LEO MORENO only)

	TEMPORARY EXPIRES 9/20/2016	NEEDS/PROBLEMS/COMMENTS:
		D-12
	EFRAIN PALMA , maternal step-grandfather, is petitioner	Petition is as to <u>LEO MORENO</u> only.
	permoner	Only.
Cont. from 053116,		Minute order dated 5/31/2016
070516, 080916		from temporary hearing orders
Aff.Sub.Wit.	See petition for details.	no unsupervised visitation to either parent.
√ Verified	·	emor parem.
Inventory		
PTC		
Not.Cred.		
✓ Notice of Hrg		
✓ Aff.Mail W/		
7 / / / / / / / / / / / / / / / / / / /		
Aff.Pub.		
Sp.Ntc. Pers.Serv.		
✓ Conf.		
Screen		
✓ Letters		
✓ Duties/Supp		
Objections		
Video		
Receipt		
✓ CI Report		
9202		
✓ Order		
Aff. Posting		Reviewed by: SEF
Status Rpt		Reviewed on: 9/12/2016
✓ UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 12- Moreno

Attorney Ramirez, Edward R. (for Daniel I.S.J. Rey-Bear – Administrator)

Probate Status Hearing Re: Filing Proof of Funds in Blocked Account

DOD: 02/09/2016	DANIEL I.S.J. REY-BEAR, was appointed Administrator with	NEEDS/PROBLEMS/
	limited IAEA authority, with \$1,377,528.40 (approx.) ordered to	COMMENTS:
	be placed into blocked accounts at Chase Bank and Wells	
	Fargo Bank, and with bond set at \$20,000.00 on 06/22/2016.	Minute Order of
Cont. from 071316,		08/17/2016: Counsel
080316, 081716	Order to Deposit Money into Blocked Account filed	requests 30 days in order
Aff.Sub.Wit.	05/18/2016 indicates total amount to be deposited is in	for Administrator to gain access to safety deposit
	Chase Bank is \$1,106,502.08.	boxes.
Verified	Order to Deposit Money into Blocked Account filed	boxes.
Inventory	05/18/2016 indicates total amount to be deposited is in Wells	
PTC	Fargo Bank \$291,026.12.	1. Need Receipt for
Not.Cred.		Blocked Account
Notice of	Receipt of Bond filed 07/06/2016 in the amount of \$20,000.00.	from Chase Bank
Hrg		account.
Aff.Mail	Letters issued on 07/06/2016	accom.
Aff.Pub.		
Sp.Ntc.	Receipt of Bond in the amount of \$203,085.64 was filed	
Pers.Serv.	08/15/2016.	
Conf.	Receipt of Bond in the amount of \$16,893.60 filed 08/16/2016.	
Screen	Recorpt of Boria in the arriborn of \$10,070.00 filed 00, 10,2010.	
Letters	Receipt of bond filed in the amount of \$270,003.67 filed	
Duties/Supp	08/16/2016	
Objections	Minute Order of 06/22/2016 set this Status Hearing for the filing	
Video	of the Proof of Funds in Blocked Account.	
Receipt	of the froof of forlas in blocked / Account.	
CI Report	Status Report for Proof of Deposit of Funds filed 08/15/2016	
9202	states on 06/22/2016 this Honorable Court ordered funds to	
Order	be deposited in blocked accounts at Chase Bank and Wells	
Aff. Posting	Fargo Bank. On 08/01/2016 Wells Fargo transferred funds	Reviewed by: LV
Status Rpt	from the last account, a certificate of deposit, to the new	Reviewed on: 09/14/2016
UCCJEA	Estate account so as to avoid any penalty. Today, the Receipt and Acknowledgement for the Wells Fargo Bank	Updates:
Citation	Account No. 6006610676 was filed and is attached as Exhibit	Recommendation:
FTB Notice	1. As of today Chase Bank has not filed any Judicial Council	File 13- Lawson
	Receipt Forms directly with the Court and a copy has not	
	been received. Mr. Ramirez states he has been advised that	
	it is being processed. He has been advised that the Estate	
	accounts have been opened, accounts are blocked and	
	he is just waiting for the Judicial Council Receipt forms to be	
	filed. It is requested that the Court continued the matter to	
	Tuesday 09/20/2016 if available or at the convenience of the	
	Court on a Monday or Tuesday.	

14A Levi DeLaCruz, Rubi Aguirre (GUARD/P)

Case No. 16CEPR00341

Petitioner: Sylvia Carrisalez (Pro per – Maternal grandmother)

Objector: Cesar Aguirre (Pro per – Father of Rubi)

Petition for Appointment of Guardian of the Person (as to RUBI only)

SYLVIA CARRISALEZ, maternal grandmother, is petitioner Cont. from 060716, 070516, 080916 Aff. Sub. Wit. Verified Inventory PTC Not. Cred. Valide of Hrg Aff. Pub. Sp. Ntc. Vers. Serv. Vers. Conf. Screen Valueters Valuet		TEMPORARY EXPIRES 9/20/2016	NEEDS/PROBLEMS/COMMENTS:
Cont. from 060716, 070516, 080916 Aff. Sub. Wit. Verified Inventory PTC Not. Cred. Notice of Hrg Aff. Pub. Sp. Ntc. Pers. Serv. Pers. Serv. Letters Letters Duties/Supp Video Pito Cont. from 060716, 080916 See additional page. Somether page and page		SYLVIA CARRISALEZ, maternal grandmother, is	Petition is as to <u>RUBI</u> only.
Inventory Inv	070516, 080916 Aff.Sub.Wit.		by Alfredo and Juanita Aguirre (Rubi's paternal
Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Conf. Screen Letters Duties/Supp Objections Operation of law. Continued from 8/9/2016. Minute order states the Countil allow the objection of Mr. [Cesar] Aguirre to be served via mail to petitioner; a proper proof of service is to be filed. Any response by petitioner is to be filed and properly served at least 7 days prior to 9/20/2016. No new documents have	Inventory PTC Not.Cred.		7/19/2016. Therefore, temporary guardianship of his
Sp.Ntc. ✓ Pers.Serv. ✓/ Conf. Screen ✓ Letters ✓ Duties/Supp ✓ Objections Minute order states the Countwill allow the objection of Mr. [Cesar] Aguirre to be served via mail to petitioner; a proper proof of service is to be filed. Any response by petitioner is to be filed and properly served at least 7 days prior to 9/20/2016. No new documents have	Hrg	/o	· ·
 ✓ Conf. Screen ✓ Letters ✓ Duties/Supp ✓ Objections ✓ Video Mr. [Cesar] Aguirre to be served via mail to petitioner; a proper proof of service is to be filed. Any response by petitioner is to be filed and properly served at least 7 days prior to 9/20/2016. No new documents have 			Continued from 8/9/2016. Minute order states the Court
✓ Objections properly served at least 7 days prior to 9/20/2016. Video No new documents have	✓ Conf. Screen		Mr. [Cesar] Aguirre to be served via mail to petitioner; a proper proof of service is to
			properly served at least 7
, and the second	Receipt		No new documents have been filed by either Petitioner Sylvia Carrisalez or Objector
	9202	= -	Cesar Aguirre since 8/9/2016.
✓ Aff. Posting Reviewed by: SEF		_	, -
Status Rpt Reviewed on: 9/14/2016	<u> </u>	- 	•
✓ UCCJEA Updates:	✓ UCCJEA	7	
Citation Recommendation:			
✓ ICWA File 14A- DeLaCruz & Aguirr	✓ ICWA		File 14A- DeLaCruz & Aguirre

14A

14A Levi DeLaCruz, Rubi Aguirre (GUARD/P) Page 2

Case No. 16CEPR00341

NEEDS/PROBLEMS/COMMENTS, continued:

Petitioner (Sylvia Carrisalez):

- 1. Proof of service of Notice of Hearing filed 6/24/2016 does not indicate it was served with a copy of the petition. Need proof of service of Notice of Hearing with copy of petition at least 15 days prior to hearing for:
 - a. Alfredo Aguirre (Rubi's paternal grandfather and competing petitioner)
 - b. Juanita Aguirre (Rubi's paternal grandmother and competing petitioner)

Objector (Cesar Aguirre):

1. Per minute order dated 8/9/2016, need proof of service of objections on Petitioner Sylvia Carrisalez.

14B Levi DeLaCruz, Rubi Aguirre (GUARD/P)

Case No. 16CEPR00341

Petitioner: Alfredo Aguirre (Pro per – Paternal grandfather)
Petitioner: Juanita Aguirre (Pro pe – Paternal grandmother)

Temporary Guardian: Sylvia Carrisalez (Pro per - Maternal grandmother)

Petition for Appointment of Guardian of the Person (as to RUBI only)

_	Petition for Appointment of Guardian of the Person (as to Rubi only)				
			TEMPORARY EXPIRES 9/20/2016; SYLVIA	NEEDS/PROBLEMS/COMMENTS:	
			CARRISALEZ, maternal grandmother, was		
			appointed temporary guardian of Rubi Aguirre	Petition is as to <u>RUBI</u> only.	
			on 4/11/2016.		
Со	nt. from		ALFREDO AGUIRRE and JUANITA AGUIRRE,		
	Aff.Sub.Wit.		paternal grandparents, are petitioners.	Continued from 9/12/2016.	
✓	Verified			Minute order states matter is continued to meet up with	
	Inventory			the general hearing of	
	PTC		See petition for details.	Ms. Carrisalez [maternal	
	Not.Cred.			grandmother/temporary	
	Notice of	Х		guardian].	
	Hrg				
	Aff.Mail	Χ		1. Need Notice of Hearing.	
	Aff.Pub.			2. Need proof of service with	
	Sp.Ntc.			15 days notice of Notice of	
	Pers.Serv.			Hearing with copy of petition on:	
1	Conf.			'	
	Screen			a. Sylvia Carrisalez	
	Letters	Χ		(maternal grandmother/-	
✓	Duties/Supp			temporary guardian)	
	Objections			b. Levi DeLaCruz (sibling)	
	Video				
	Receipt				
✓	CI Report				
	9202				
	Order	Х			
	Aff. Posting			Reviewed by: SEF	
	Status Rpt			Reviewed on: 9/14/2016	
1	UCCJEA			Updates:	
	Citation			Recommendation:	
	FTB Notice			File 14B- DeLaCruz/ Aguirre	
$\overline{}$				1.40	

14B

15 Evangelina Ramirez (GUARD/P)

Case No. 16CEPR00567

Petitioner Perez, Rosemary Ruiz (Pro Per – Paternal Grandmother)

Attorney Rusca, Rosemary (Limited Scope for Jessica Mendoza – Objector – Mother)

Petition for Appointment of Guardian of the Person

			TEMPORARY EXPIRES 09/20/2016	NEEDS/PROBLEMS/COMMENTS:
	nt. from 072616 Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order	x w/	TEMPORARY EXPIRES 09/20/2016 ROSEMARY RUIZ PEREZ, Paternal Grandmother, is Petitioner. Please see petition for detials	Minute Order of 07/26/2016: The Court will confirm the status of the joider in Family Law Case on 09/20/2016. Minute Order of 06/09/2016 (Hearing on Temporary Petition): The Court grants the temporary guardianship to preserve the status quo, without prejudice. The order is not meant to circumvent or claim superior judgement over the family court. All current family law visitation orders remain in full force and effect. The Court orders that Rudy Ramirez, Jr., father, shall not reside in the home of Rosemary Perez nor visit at any time or for any reason. For the record, Ms. Rusca represents that they have no objection to Ms. Perez joining into the family law matter. 1. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for unless the court dispenses with notice: • Jose Mendoza (Maternal Grandfather) • Rosalie Wiggins (Maternal Grandmother)
	Aff. Posting Status Rpt			Reviewed by: LV Reviewed on: 09/14/2016
-	UCCJEA			Updates:
✓				
	Citation			Recommendation:
	FTB Notice			File 15- Ramirez
				1.5

16A Donald I. Templer (Estate)

Case No. 16CEPR00669

Attorney Ramirez, Edward R., JR (for Diane Cercado – Petitioner – Friend)
Attorney Cunningham, Nikole (for Mark Templer – Objector – Cousin)

Petition for Probate of Will and for Letters Testamentary with IAEA

DO	D: 06/02/2016		DIANE CERCADO, friend/named Executor	NEEDS/PROBLEMS/COMMENTS:
			without bond, is petitioner. Full IAEA – o.k.	16B is the Status Hearing re: Discussions
			TOILIALA - O.K.	Discussions
Со	nt. from 080416	T	Will dated: 09/08/2015	Minute Order of 08/04/2016: Mr.
	Aff.Sub.Wit.	s/p	Residence: Fresno	Thompson was just retained by objector; Counsel will discuss the
✓	Verified		Publication: The Business Journal	matter.
	Inventory			
	PTC		Estimated value of the Estate:	Note: If the petition is granted status
	Not.Cred.		Personal property - \$80,075.20	hearings will be set as follows:
1	Notice of		Real property - \$200,000.00 Total - \$280,075.20	• Tuesday, 02/23/2017 at
	Hrg		101di - \$260,075.20	9:00a.m. in Dept. 303 for the
✓	Aff.Mail	w/o	Probate Referee: Rick Smith	filing of the Inventory and Appraisal and
1	Aff.Pub.		Objection to Admission of Will to Probate and to	Appraisai <u>ana</u>
	Sp.Ntc.		Appointment of Personal Representative filed	• Tuesday, 11/14/2017 at
	Pers.Serv.		08/04/2016 states Objector is informed and	9:00a.m. in Dept. 303 for the
	Conf.		believes and thereon alleges the purported Will	filing of the first account and
	Screen		of the Decedent, that is the subject of the June	final distribution. Pursuant to Local Rule 7.5 if the
1	Letters		27, 2016 Petition for Probate of Will and for Letters Testamentary and Authorization to Administrator	required documents are filed 10
1	Duties/Supp		Under the Independent Administration of Estates	days prior to the hearings on the
Ě	Objections		Act filed by Petitioner Diane Cercado	matter the status hearing will come
✓	-		(hereinafter "Petitioner"), was the product of	off calendar and no appearance
	Video		undue influence by the Petitioner, who was the	will be required.
	Receipt		Decedent's caregiver prior to and subsequent to the execution of the purported Will.	
	CI Report		To the exception of the polipoined will.	
	9202		The purported Last Will and Testament of Donald	
✓	Order		Templer dated 09/08/2015 names the Petitioner	
	Aff. Posting		- non-family member and paid caregiver- as the	Reviewed by: LV
	Status Rpt		Proposed Executor and sole beneficiary of Decedent's estate. Objector is Decedent's	Reviewed on: 09/15/2016
	UCCJEA] 	cousin, and as such Objector is an "interested	Updates:
	Citation		person" entitled to contest the admission of the	Recommendation:
	FTB Notice		purported will to probate as that term is defined	File 16A-Templer
			in Probate Code Section 48(a)(1).	
			Please see additional page	

16A (additional page) Donald I. Templer (Estate)

Case No. 16CEPR00669

Objector intends, within 30 days, to file a Contest and Grounds of Opposition to Admission of Will to Probate and Opposition to Appointment of Personal Representative under Probate Code Sections 8004 and 8250, but due to the recent retention of legal counsel is unable to file such Contest in advance of the August 4, 2016 hearing.

Wherefore, Objector prays for an Order of the Court as follows:

- 1) The Court deny the admission of the purported Will to probate and continue hearing on the Petition of Diane Cercado for Letters of Testamentary to allow Objector insufficient time to file his intended Contest of Will: and
- 2) For such other and further Order or Orders as the Court may deem appropriate.

Attorney Ramirez, Edward R., JR (for Diane Cercado – Petitioner – Friend) Attorney Cunningham, Nikole (for Mark Templer – Objector – Cousin)

Probate Status Hearing RE: Discussions

	PIODATE STATE OFFICE AND STATE OF THE PROPERTY				
DC	D: 06/02/2016	DIANE CERCADO , friend and named Executor	NEEDS/PROBLEMS/COMMENTS:		
		filed a Petition for Probate of Will and Letters			
		Testamentary on 06/27/2016.			
Со	nt. from	Hearing was set for 08/04/2016.			
	Aff.Sub.Wit.	Mark Templer, decedent's cousin, filed an			
	Verified	Objection to the Petition for Probate on			
 		08/03/2016.			
—	Inventory				
	PTC	Minute order of 08/04/2016 set this Status Hearing			
	Not.Cred.	re: Discussions.			
	Notice of				
	Hrg	Objector's Status Report filed 09/08/2016 states on			
	Aff.Mail	or about 06/27/2016, Diane Cercado filed a			
	Aff.Pub.	Petition for Probate of Will and for Letters			
	Sp.Ntc.	Testamentary and Authorization to Administer			
	Pers.Serv.	Under the Independent Administration of Estates			
-	Conf.	Act. On information and belief, Diane Cercado			
	Screen	was Decedent Donald I. Templer's hired caregiver and was a "care custodian" for			
	Letters	Decedent as defined in Probate Code section			
-		21362. On information and belief, the purported			
	Duties/Supp	Last Will and Testament of Donald I. Templer,			
	Objections	dated September 8, 2016, is presumed the			
	Video	product of fraud and/or undue influence			
	Receipt	pursuant to Probate Code section 21380(a)(3).			
	CI Report				
	9202	On or about August 3, 2016, Objector Mark			
	Order	Templer filed an Objection to Admission of Will to			
	Aff. Posting	Probate and Appointment of Personal	Reviewed by: LV		
	Status Rpt	Representative and therein noted his intention to	Reviewed on: 09/15/2016		
	UCCJEA	file a Will Contest. In addition to Mark Templer,	Updates:		
	Citation	Ms. Cunningham's office has now been retained by all of Decedent's remaining relatives, Eugene	Recommendation:		
	FTB Notice	Templer, Phyllis Hanson, Janice Wilke, Lucille Tullis,	File 16B-Templer		
		and Doris DeVries, to contest the purported Last	·		
		Will and Testament of Donald I. Templer which			
		has been offered to probate by Diane Cercado.			
		Ms. Cunningham states her office is finalizing the			
		Will Contest and it is expected to be filed with the			
		Court prior to the Status Conference hearing on			
		09/20/2016.			

Case No. 16CEPR00682

Order to Show Cause

DOD: 12/15/12	SAMUEL HERNANDEZ, ALMA E. WELLS,	NEEDS/PROBLEMS/COMMENTS:
DOD. 12/13/12	ELUID HERNANDEZ, children, and	NEEDS/TROBLEMS/COMMENTS.
	BATYA HERNANDEZ, and MATEA	Update: On 9/19/16, Attorney Lind filed a
	HERNANDEZ, successors to post-	Declaration in support of her petition,
	deceased son DAVID HERNANDEZ ,	which states that she apologizes to the
	are Petitioners.	Court for her failure to appear on 8/9/16,
Aff.Sub.Wit.	<u> </u>	as she had incorrectly calendared the
Verified	Petitioners filed a Petition to	matter for 8/5/16. The Declaration then
Inventory	Determine Succession to Real Property on 6/27/16 that was heard	provides authority to proceed with the petition as filed.
PTC	on 8/9/16.	permon as mea.
Not.Cred.		However, Examiner notes that the
Notice of	Examiner Notes for the 8/9/16	authority cited is not appropriate to the
Hrg	hearing noted several issues	situation. See Examiner Note #4 from the
Aff.Mail	regarding the petition. See prior	hearing on 8/9/16, which suggests a
Aff.Pub.	notes for details.	special administration of the post-
Sp.Ntc.	On 8/9/16, there were no	deceased heir in order to proceed, and subsequently his heirs will be able to
Pers.Serv.	appearances and the Court issued	pass his share via affidavit procedure.
Conf.	this Order to Show Cause to Ruth	passing on an annual in procession
Screen	Lind as to why she should not be	Further, Court records indicate that in
Letters	sanctioned for her failure to appear.	addition to this Petition to Determine
Duties/Supp	Attorney Lind is ordered to be	Succession, the two of the petitioners,
Objections	personally present in court or present via CourtCall on 9/20/16.	Samuel Hernandez and Alma E. Wells,
Video	= VId Court Call of 1 9/20/16.	have also filed a full petition for probate in 16CEPR00854, which is set for hearing
Receipt	The minute order was mailed to	on 9/29/16.
CI Report	Attorney Lind on 8/9/16.	5.1.7,2.7,13.
9202	,	A petition to determine succession is not
Order		appropriate when a full probate is being
		opened.
		Therefore need elevification as to have
		Therefore, need clarification as to how the attorney plans to proceed.
		ine differ plans to proceed.
Aff. Posting	1	Reviewed by: skc
Status Rpt	1	Reviewed on: 9/13/16
UCCJEA		Updates: 9/19/16
Citation		Recommendation:
FTB Notice]	File 17- Hernandez
		17

18 Ernie C. Tess aka Ernie Chap Tes (Det. Succ) Case No. 16CEPR00718

Calhoun, Ronald L. (of Hanford, CA, for Petitioner Dannica B. Duong) Attorney

Petition to Determine Succession to Real Property

DO	D: 2/14/16	DANNICA B. DUONG, mother and	NEEDS/PROBLEMS/COMMENTS:
		Guardian of the Estate of Decedent's	
		minor son BARON METTEYA DUONG , is	Minute Order 8/18/16: Examiner notes
		Petitioner.	provided in open court; the Court
Col	nt. from 081816		directs Mr. Calhoun to investigate the
	Aff.Sub.Wit.	40 days since DOD	issue of heirs, which were found in a search by the examiner.
~		No other proceedings	search by me examiner.
	Verified	No other proceedings	As of 9/13/16,nothing further has been
~	Inventory	I&A: \$100,000.00 (real property	filed.
	PTC	located at 4809 E. Atchison in Fresno)	
	Not.Cred.	,	
~	Notice of	Decedent died intestate	Petitioner lists only herself and
	Hrg		minor Baron Metteya Duong at
>	Aff.Mail W	Petitioner states the Decedent was	Attachment #14; however, Court
	Aff.Pub.	not a resident of California at the time	records reflect that this minor may
	Sp.Ntc.	of his death, but died owning property in this county.	not be the only heir. The Court may require further
	Pers.Serv.	property in this county.	diligence or clarification.
	Conf.	Petitioner states no proceeding for	dingerice of clarification.
	Screen	administration has been conducted in	Declaration of Dannica B. Duong filed
	Letters	California and no proceeding has	8/17/16 states she and the decedent
	Duties/Supp	commenced in another jurisdiction.	were never married, and had one
	Objections		son, Baron Metteya Duong and no
	Video	Petitioner requests Court	daughters. The decedent's parents
	Receipt	determination that Decedent's real	have died and he had no brothers or
	CI Report	property passes to her 100% as	sisters. Baron Metteya Duong is his
	9202	guardian for Decedent's minor son BARON METTEYA DUONG for the	only child and sole heir.
>	Order	benefit of the minor.	
H	Aff. Posting	Softeni et ine triiner.	Reviewed by: skc
	Status Rpt	Attachment #13 contains a certified	Reviewed by: SRC
	UCCJEA	copy of "Order of Appointment of	Updates:
	Citation	Guardian/Conservator for Minor,"	Recommendation:
	FTB Notice	case titled "IN RE: Estate of Baron	File 18- Tess
	FIB NOIICE	Duong" (Laurel Circuit/ District Court,	rile 10- less
		Commonwealth of Kentucky) entered	
		4/4/16, the petition therefor, and a certified copy of Baron Metteya	
		Duong's birth certificate (County of	
		Fresno) reflecting Dannica B. Duong	
		as mother and Ernie Chap Tess as	
		father of Baron Metteya Duong.	
	' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' '	, ,	U

Attorney Objector Kathleen Bakergumprecht (for Petitioner Nancy Erwin, maternal grandmother) Richard Riojas (Pro Per, father)

Petition for Appointment of Temporary Guardian of the Person

			LANGE FROM STATE OF THE PROPERTY GOOD	1
			NANCY ERWIN, maternal grandmother, is	NEEDS/PROBLEMS/COMMENTS:
			Petitioner.	Note Be Temperary Visitation
				Note Re Temporary Visitation Orders: Minute Order dated
			~Please see Petition for details~	9/1/2016 from the last hearing
Со	nt. from 07211	6,	rieuse see remion for defails	on the temporary petition
	1116	·	Opposition of Richard Riojas to the Petition of	states temporary visitation
	Aff.Sub.Wit.		Nancy Erwin for Guardianship of Jade Riojas,	orders stay in full force and
1	Verified		with POS, filed on 7/25/16.	effect. Minute Order dated
_	Verified		2., 2 ,	7/21/2016 from a previous
	Inventory		Declaration of Diane Riojas in Support of the	hearing on the temporary
	PTC		Opposition to the Petition of Nancy Erwin for	petition states, in pertinent
	Not.Cred.		the Guardianship of Jade Riojas filed on	part, that the Court orders the
1	Notice of		7/25/16.	child not be removed from
	Hrg			the County of Fresno. During
1	Aff.Mail	W/	Response to Opposition of Richard Riojas	the summer visitation, is to
_		'''	filed by Nancy Erwin on 8/4/16.	alternate weeks between
	Aff.Pub.			grandmother and father.
	Sp.Ntc.		Reply to the Response of Nancy Erwin filed	Starting 7/22/2016, child is to
1	Pers.Serv.		by Richard Riojas on 8/25/16.	go with grandmother.
H	Conf		Notice of Unavailability of Attorney filed on	Exchange will be on Fridays at 6pm unless mutually agreed
√	Conf.		8/4/16.	upon.
	Screen		<i>3</i> , 4, 13.	
✓	Letters		Court Investigator's Report was filed	
✓	Duties/Supp		9/15/2016.	
✓	Objections		Declaration filed by the father, Richard	
	Video		Riojas, Jr., on 9/16/2016 attaches a letter	
	Receipt	<u> </u>	from therapist.	
✓	CI Report			
✓	Clearances			
✓	Order			
	Aff. Posting			Reviewed by: LEG
	Status Rpt			Reviewed on: 9/13/16
✓	UCCJEA			Updates: 9/16/16
	Citation			Recommendation:
	FTB Notice			File 19 – Riojas
		-	-	-

Attorney Attorney Aguirre, L. Kim (for Petitioner Mai Doua Thao)

Rich Mount, Sheri (for Parents Lee Seng Thao and Xee Moua – Objectors)

Petition for Appointment of Guardian of the Person

			See petition for details.	NEEDS/PROBLEMS/COMMENTS:
			·	, ,
				Note: On 8/1/16, the Court ordered that
				the minor is not to leave the State of
				California nor the County of Fresno for any
	Aff.Sub.Wit.			reason. See Minute Orders of 8/1/16 and
>	I			8/8/16 re visitation orders.
Ě	Verified			Need mandatory Judicial Council
	Inventory			Form GC-210(CA) Child Information
	PTC			Attachment, which provides specific
	Not.Cred.			mandatory information to the Court regarding the minor, including list of
~	Notice of			regarding the minor, including list of relatives entitled to notice, information
	Hrg			re ICWA, etc.
>	Aff.Mail	W		
	Aff.Pub.			Update: The GC-210(CA) was filed
	Sp.Ntc.			9/16/16, <u>but is incomplete</u> as to the minor's relatives. Need completed
	Pers.Serv.	Χ		GC-210(CA).
>	Conf.			
	Screen			Need clarification re whether the paternal and maternal grandparents
	Letters	Х		and siblings age 12 and older have
>	Duties/Supp			been given notice as required by
>	Objections			Probate Code §1511, as there is no
	Video			Child Information Attachment listing the relatives.
	Receipt			(Notice of Hearing filed 8/23/16 lists
>	CI Report			numerous names, but relationships are
>	Clearances			not stated.)
>	Order	Х		
				3. Need Order, Letters per Local Rule 7.1.1.F.
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 9/13/16
>	UCCJEA			Updates: 9/19/16
	Citation			Recommendation:
	FTB Notice			File 20- Thao

Petitioner Queenie Dorris-Hill (Pro Per)

Petition for Probate of Will and for Letters Testamentary

DC	D: 7/6/2016		QUEENIE DORRIS-HILL, [relationship	NEEDS/PROBLEMS/COMMENTS:
	, ,		unspecified] named Co-Executor	, , , , , , , , , , , , , , , , , , , ,
			without bond, is Petitioner.	Need copy of Decedent's Will
				pursuant to Probate Code § 8002(b)(1), which requires a copy
Со	nt. from		Full IAEA: Need publication	of the will be attached to a
	Aff.Sub.Wit.		Tito a poolication	petition for probate of will as
1	Verified			Attachment 3(e)(2).
Ė	Inventory		Will Dated: 6/20/2016	
	Сору	Χ		2. Decedent's original Will deposited on 8/8/2016 shows the
	Not.Cred.	^	Residence: Fresno	Will was not executed in
	Notice of			accordance with Probate Code
🗸	Hrg		Publication: Need publication	§ 6110, as the Will was not
1	Aff.Mail	W/		witnessed by being signed by
Ė	Aff.Pub.	X		two persons as required under Probate Code § 6110(c)(1).
	Sp.Ntc.	^	Estimated value of the Estate:	Given that there are no
-	Pers.Serv.		Real property - \$73,360.00	subscribing witnesses to the Will,
	Conf.		<u>Personal property</u> - \$1,250.00	Petitioner as proponent of the Will
	Screen		Total - \$74,610.00	in support of the instant Petition must establish by clear and
1	Letters			convincing evidence that, at the
Ľ				time the testator signed the Will,
✓	Duties/Supp		Probate Referee: Steven	the testator intended the Will to
	Objections			constitute her Will, pursuant to
	Video			Probate Code § 6110(c)(2) which allows treatment of a will not
<u> </u>	Receipt			executed in compliance with
 	CI Report			Probate Code § 6110(c)(1) as if it
<u> </u>	9202			was executed in compliance
✓	Order			with the Probate Code
				requirements.
				~Please see additional page~
	Aff. Posting			Reviewed by: LEG
	Status Rpt			Reviewed on: 9/14/16
	UCCJEA			Updates: 9/15/16
	Citation			Recommendation:
	FTB Notice			File 21- McLemore
				21

21 Additional Page, Regina Faye McLemore (Estate) Case No. 16CEPR00820

NEEDS/PROBLEMS/COMMENTS, continued:

- 3. Item 3(f)(1)(d) of the *Petition* is incomplete re: other named executor. Need declination to act as personal representative from **VIVIAN ROSS-EATON**, named Co-Executor in the Will, waiving her right to appointment as provided under Probate Code § 8420.
- 4. Need Affidavit of Publication showing newspaper publication of the Petitioners' request for appointment pursuant to Probate Code §§ 8120 8124, and Local Rule 7.9.
- 5. Item 8 the *Petition* does not but should include the names, relationships, and addresses of the Petitioner, the named Co-Executor, and if applicable, the names of any stepchild or foster child of the Decedent.
- 6. Item 5(a)(2)(b) of the *Petition* states Decedent's spouse is deceased. Item 8 of the *Petition* does not include the name and date of death of the deceased spouse pursuant to Local Rule 7.1.1(D), which provides that if a beneficiary, heir, child, spouse or registered domestic partner in any action before the Probate Court is deceased, that person's date of death shall be included in the petition.
- 7. Item 5(b) of the *Petition* is incomplete as to whether decedent was survived by a stepchild or foster child or children who would have been adopted by Decedent but for a legal barrier.